



U.S. M&A – Quick Facts

U.S. - ALL M&A Activity - Year 2009

Particular	# of Deals	% of All Deals	Value (\$bn)	% of Total Value
Domestic	3,863	70.1	529.2	75.3
Inbound	759	13.8	115.2	16.4
Outbound	892	16.2	58.7	8.3
Total	5,514	100.0	703.1	100.0
Divestitures only	1 879	34.1	211.1	30
LBOs only	269	4.9	18.5	2.6

Source: Mergers & Acquisitions



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U.S. - M&A Trends - 1999-2009

Year	# of Deals	% Change	Value (\$Bn)	% Change
1999	9,248	-	1,423.1	-
2000	8,974	-3.0	1,786.3	25.5
2001	6,423	-28.4	1,155.4	-35.3
2002	5,685	-11.5	626.7	-45.8
2003	6,269	10.3	526.9	-15.9
2004	7,350	17.2	866.4	64.4
2005	8,249	12.2	1,012.2	16.8
2006	9,141	10.8	1,431.3	41.4
2007	9,575	4.7	1,808.1	26.3
2008	7,917	-17.3	999.2	-44.7
2009	5,514	-30.4	703.1	-29.6

Source: Mergers & Acquisitions



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U.S. - Outbound Vs Inbound

Year	Inbound		Outbound		Total Cross Border	
	# of Deals	Value (\$ Bn)	# of Deals	Value (\$ Bn)	# of Deals	Value (\$ Bn)
1999	1,145	263.4	1,601	158.5	2,746	421.9
2000	1,258	331.6	1,587	144.3	2,845	475.9
2001	933	204.9	1,148	118.3	2,081	323.2
2002	705	78.4	831	88.2	1,536	166.6
2003	762	70.4	892	93.6	1,654	164.0
2004	839	84.5	1,182	131	2,021	215.5
2005	1,086	111.2	1,279	154.2	2,365	265.4
2006	1,190	191.5	1,469	214.8	2,659	406.3
2007	1,417	328.7	1,581	294	2,998	622.7
2008	1,182	321.4	1,369	145.5	2,551	466.9
2009	771	116.0	899	58.4	1,670	174.4

Source: Mergers & Acquisitions



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U.S. - Outbound Vs. Inbound Deals

